

**Monthly Operating Report
ACCRUAL BASIS**

CASE NAME:	Taco Bueno Restaurants, Inc.
CASE NUMBER:	18-33678
JUDGE:	Stacey G. C. Jernigan

UNITED STATES BANKRUPTCY COURT
NORTHERN & EASTERN DISTRICTS OF TEXAS
REGION 6

MONTHLY OPERATING REPORT

MONTH ENDING: NOVEMBER* 2018
MONTH YEAR

* - AS OF PERIOD ENDING DECEMBER 3, 2018.

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:


 ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Haywood Miller
 PRINTED NAME OF RESPONSIBLE PARTY

Chief Restructuring Officer
 TITLE

12/21/18
 DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

Cynthia Bent
 PRINTED NAME OF PREPARER

Senior Manager of Accounting
 TITLE

DATE

Monthly Operating Report

ACCRUAL BASIS

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RESPONSIBLE PARTY:

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY	Chief Restructuring Officer
	TITLE

Haywood Miller	
PRINTED NAME OF RESPONSIBLE PARTY	DATE

PREPARER:

C Bent Senior Manager of Accounting
ORIGINAL SIGNATURE OF PREPARER TITLE

Cynthia Bent
PRINTED NAME OF PREPARER

12/21/2018
DATE

Monthly Operating Report
ACCRUAL BASIS-1

CASE NAME:	Taco Bueno Restaurants, Inc.
CASE NUMBER:	18-33678

COMPARATIVE BALANCE SHEET

	SCHEDULE AMOUNT	NOVEMBER	MONTH	MONTH
ASSETS				
1. UNRESTRICTED CASH	\$1,143,814	\$8,902,628		
2. RESTRICTED CASH	\$0	\$0		
3. TOTAL CASH	\$1,143,814	\$8,902,628	\$0	\$0
4. ACCOUNTS RECEIVABLE (NET)	\$1,044,547	\$1,210,662		
5. INVENTORY	\$1,073,966	\$1,020,595		
6. NOTES RECEIVABLE	\$0	\$0		
7. PREPAID EXPENSES	\$2,083,171	\$1,608,173		
8. OTHER (ATTACH LIST) Tax Refund AR	\$1,937,163	\$470,494	470,494	
9. TOTAL CURRENT ASSETS	\$7,282,661	\$13,212,552	\$470,494	\$0
10. PROPERTY, PLANT & EQUIPMENT				
11. LESS: ACCUMULATED DEPRECIATION/DEPLETION				
12. NET PROPERTY, PLANT & EQUIPMENT	\$33,215,857	\$32,664,686	\$0	\$0
13. DUE FROM INSIDERS	\$0	\$0		
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST)	\$119,200,512	\$122,172,611	122,172,611	
15. OTHER (ATTACH LIST)	\$1,059,801	\$1,865,055	1,865,055	
16. TOTAL ASSETS	\$160,758,831	\$169,914,904	\$124,508,160	\$0
POSTPETITION LIABILITIES				
17. ACCOUNTS PAYABLE		\$207,178		
18. TAXES PAYABLE		\$1,404,498		
19. NOTES PAYABLE		\$0		
20. PROFESSIONAL FEES		\$1,609,740		
21. SECURED DEBT		\$3,000,000		
22. OTHER (ATTACH LIST)		\$1,340,425	1,340,425	
23. TOTAL POSTPETITION LIABILITIES		\$7,561,841	\$1,340,425	\$0
PREPETITION LIABILITIES				
24. SECURED DEBT	\$104,922,942	\$128,937,500		
25. PRIORITY DEBT	\$3,725,200	\$2,726,615		
26. UNSECURED DEBT	\$10,589,724	\$10,708,655		
27. OTHER (ATTACH LIST)	\$0	\$47,953,766	47,953,766	
28. TOTAL PREPETITION LIABILITIES	\$119,237,866	\$190,326,536	\$47,953,766	\$0
29. TOTAL LIABILITIES	\$119,237,866	\$197,888,376	\$49,294,191	\$0
EQUITY				
30. PREPETITION OWNERS' EQUITY		(\$24,883,945)		
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$3,089,527)		
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		\$0		
33. TOTAL EQUITY		(\$27,973,472)	\$0	\$0
34. TOTAL LIABILITIES & OWNERS' EQUITY		\$169,914,904	\$49,294,191	\$0

Monthly Operating Report
ACCRUAL BASIS-2

CASE NAME:	Taco Bueno Restaurants, Inc.
CASE NUMBER:	18-33678

INCOME STATEMENT	NOVEMBER	MONTH	MONTH	MONTH
REVENUES				
1. GROSS REVENUES	\$9,670,825			
2. LESS: RETURNS & DISCOUNTS	\$0			
3. NET REVENUE	\$9,670,825	\$0	\$0	\$0
COST OF GOODS SOLD				
4. MATERIAL	\$2,542,611			
5. DIRECT LABOR	\$3,036,819			
6. DIRECT OVERHEAD	\$1,576,650			
7. TOTAL COST OF GOODS SOLD	\$7,156,080	\$0	\$0	\$0
8. GROSS PROFIT	\$2,514,745	\$0	\$0	\$0
OPERATING EXPENSES				
9. OFFICER / INSIDER COMPENSATION	\$82,271			
10. SELLING & MARKETING	\$559,161			
11. GENERAL & ADMINISTRATIVE	\$734,790			
12. RENT & LEASE	\$882,521			
13. OTHER (ATTACH LIST)				
14. TOTAL OPERATING EXPENSES	\$2,258,743	\$0	\$0	\$0
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	\$256,002	\$0	\$0	\$0
OTHER INCOME & EXPENSES				
16. NON-OPERATING INCOME (ATTACH LIST)	\$0			
17. NON-OPERATING EXPENSE (ATTACH LIST)	\$335,466			
18. INTEREST EXPENSE	\$789,558			
19. DEPRECIATION / DEPLETION	\$662,267			
20. AMORTIZATION	\$103,288			
21. OTHER (ATTACH LIST)	(\$59,426)			
22. NET OTHER INCOME & EXPENSES	\$1,831,153	\$0	\$0	\$0
REORGANIZATION EXPENSES				
23. PROFESSIONAL FEES	\$1,609,740			
24. U.S. TRUSTEE FEES	\$0			
25. OTHER (ATTACH LIST)	\$0			
26. TOTAL REORGANIZATION EXPENSES	\$1,609,740	\$0	\$0	\$0
27. INCOME TAX	(\$95,364)			
28. NET PROFIT (LOSS)	(\$3,089,527)	\$0	\$0	\$0

Monthly Operating Report
ACCRUAL BASIS-3

CASE NAME:	Taco Bueno Restaurants, Inc.
CASE NUMBER:	18-33678

	Taco Bueno Restaurants, LP	Taco Bueno Franchise Company, LP	TB Corp	TB Holdings II Parent, Inc.	Consolidated Total
CASH RECEIPTS AND DISBURSEMENTS					
1. CASH - BEGINNING OF MONTH	\$807,044	\$0	\$0	\$0	\$807,044
RECEIPTS FROM OPERATIONS					
2. CASH SALES					\$0
COLLECTION OF ACCOUNTS RECEIVABLE					
3. PREPETITION					\$0
4. POSTPETITION					\$0
5. TOTAL OPERATING RECEIPTS	\$9,787,880	\$160,982	\$0	\$0	\$9,948,863
NON-OPERATING RECEIPTS					
6. LOANS & ADVANCES (ATTACH LIST)					\$0
7. SALE OF ASSETS					\$0
8. OTHER (ATTACH LIST)					\$0
9. TOTAL NON-OPERATING RECEIPTS	\$262,932	\$0	\$3,000,000	\$1,572,033	\$4,834,965
10. TOTAL RECEIPTS	\$10,050,812	\$160,982	\$3,000,000	\$1,572,033	\$14,783,827
11. TOTAL CASH AVAILABLE	\$10,857,856	\$160,982	\$3,000,000	\$1,572,033	\$15,590,871
OPERATING DISBURSEMENTS					
12. NET PAYROLL					\$0
13. PAYROLL TAXES PAID					\$0
14. SALES, USE & OTHER TAXES PAID					\$0
15. SECURED / RENTAL / LEASES					\$0
16. UTILITIES					\$0
17. INSURANCE					\$0
18. INVENTORY PURCHASES					\$0
19. VEHICLE EXPENSES					\$0
20. TRAVEL					\$0
21. ENTERTAINMENT					\$0
22. REPAIRS & MAINTENANCE					\$0
23. SUPPLIES					\$0
24. ADVERTISING					\$0
25. OTHER (ATTACH LIST)					\$0
26. TOTAL OPERATING DISBURSEMENTS	\$6,688,244	\$0	\$0	\$0	\$6,688,244
REORGANIZATION EXPENSES					
27. PROFESSIONAL FEES					\$0
28. U.S. TRUSTEE FEES					\$0
29. OTHER (ATTACH LIST) (intercompany transfers)	(\$4,733,015)	\$160,982	\$3,000,000	\$1,572,033	\$0
30. TOTAL REORGANIZATION EXPENSES	(\$4,733,015)	\$160,982	\$3,000,000	\$1,572,033	\$0
31. TOTAL DISBURSEMENTS	\$1,955,228	\$160,982	\$3,000,000	\$1,572,033	\$6,688,244
32. NET CASH FLOW	\$8,095,584	\$0	\$0	\$0	\$8,095,584
33. CASH - END OF MONTH	\$8,902,628	\$0	\$0	\$0	\$8,902,628

Monthly Operating Report
ACCRUAL BASIS-4

CASE NAME:	Taco Bueno Restaurants, Inc.
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ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	NOVEMBER	MONTH	MONTH
1. 0-30	\$1,044,547	\$1,210,662		
2. 31-60	\$0	\$0		
3. 61-90	\$0	\$0		
4. 91+	\$0	\$0		
5. TOTAL ACCOUNTS RECEIVABLE	\$1,044,547	\$1,210,662	\$0	\$0
6. AMOUNT CONSIDERED UNCOLLECTIBLE				
7. ACCOUNTS RECEIVABLE (NET)	\$1,044,547	\$1,210,662	\$0	\$0

AGING OF POSTPETITION TAXES AND PAYABLES			MONTH: NOVEMBER* 2018		
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$0	\$0	\$0	\$0	\$0
2. STATE	\$10,000	\$0	\$0	\$0	\$10,000
3. LOCAL	\$0	\$0	\$0	\$0	\$0
4. OTHER (ATTACH LIST)	\$1,404,498	\$0	\$0	\$0	\$1,404,498
5. TOTAL TAXES PAYABLE	\$1,414,498	\$0	\$0	\$0	\$1,414,498

6. ACCOUNTS PAYABLE	\$207,178				\$207,178
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STATUS OF POSTPETITION TAXES		MONTH: NOVEMBER* 2018			
FEDERAL	BEGINNING TAX LIABILITY	AMOUNT WITHHELD AND/OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING	\$0	\$233,421	\$116,497	\$116,923	
2. FICA-EMPLOYEE	\$0	\$237,618	\$119,176	\$118,442	
3. FICA-EMPLOYER	\$0	\$236,826	\$118,782	\$118,044	
4. UNEMPLOYMENT	\$0	\$3,499	\$1,793	\$1,706	
5. INCOME	\$0	\$0	\$0	\$0	
6. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	
7. TOTAL FEDERAL TAXES	\$0	\$711,364	\$356,248	\$355,116	
STATE AND LOCAL					
8. WITHHOLDING	\$0	\$23,634	\$12,380	\$11,254	
9. SALES	\$903,242	\$787,545	\$903,242	\$787,545	
10. EXCISE	\$0	\$0	\$0	\$0	
11. UNEMPLOYMENT	\$0	\$7,985	\$4,116	\$3,869	
12. REAL PROPERTY	\$2,372,155	\$205,941	\$0	\$2,578,096	
13. PERSONAL PROPERTY	\$354,460	\$30,773	\$0	\$385,233	
14. OTHER (ATTACH LIST)	\$0	\$10,000	\$0	\$10,000	
15. TOTAL STATE & LOCAL	\$3,629,857	\$1,065,878	\$919,738	\$3,775,996	
16. TOTAL TAXES	\$3,629,857	\$1,777,242	\$1,275,986	\$4,131,112	

Monthly Operating Report
 ACCRUAL BASIS-5

CASE NAME:	Taco Bueno Restaurants, Inc.
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MONTH: NOVEMBER* 2018

BANK RECONCILIATIONS				
	Account #1	Account #2	Account #3	
A. BANK:	Various			TOTAL
B. ACCOUNT NUMBER:	Various			
C. PURPOSE (TYPE):	Various			
1. BALANCE PER BANK STATEMENT	\$9,025,709			\$9,025,709
2. ADD: TOTAL DEPOSITS NOT CREDITED	\$532,202			\$532,202
3. SUBTRACT: OUTSTANDING CHECKS	\$801,623			\$801,623
4. OTHER RECONCILING ITEMS				\$0
5. MONTH END BALANCE PER BOOKS	\$8,756,288	\$0	\$0	\$8,756,288
6. NUMBER OF LAST CHECK WRITTEN	500064		

INVESTMENT ACCOUNTS				
BANK, ACCOUNT NAME & NUMBER	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7. None				
8.				
9.				
10.				
11. TOTAL INVESTMENTS			\$0	\$0

CASH	
12. CURRENCY ON HAND	\$146,340
13. TOTAL CASH - END OF MONTH	\$8,902,628

Monthly Operating Report
ACCRUAL BASIS-6

CASE NAME:	Taco Bueno Restaurants, Inc.
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MONTH: NOVEMBER* 2018

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. Omar Janju	wages	\$43,046	43,046
2. Philip Parsons	wages	\$25,340	25,340
3. Brian Goecker	wages	\$13,885	13,885
4. Philip Parsons	expense reimbursements	\$140	140
5.	TOTAL PAYMENTS TO INSIDERS	\$82,412	\$82,412

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
1. None					
2.					
3.					
4.					
5.					
6.	TOTAL PAYMENTS TO PROFESSIONALS		\$0	\$0	\$0

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1 BDC PROPERTIES/CONSTRUCTION INC/KATHY BOLEY, LLC	\$2,662	\$2,662	\$0
2 KAHALA PROPERTIES LTD	\$3,317	\$3,317	\$0
3 BARBRE GROUP INVESTMENTS	\$3,443	\$3,443	\$0
4 HELLER- LUDMEYER	\$6,050	\$6,050	\$0
5 KENNETH L MUSGRAVE TRUSTEE (BIXBY HOLDINGS, LP)	\$5,000	\$5,000	\$0
6 NEW CENTRAL FOREST S/C PARTNERS	\$5,404	\$5,404	\$0
7 6429 MCCART ASSOCIATES	\$4,965	\$4,965	\$0
8 IAGM REIT I, LLC	\$3,516	\$3,516	\$0
9 PARK LANE SHOPPING CTR	\$4,000	\$4,000	\$0
10 BILL STUBBS & CO	\$2,970	\$2,970	\$0
11 LISA M ERDBERG	\$1,130	\$1,130	\$0
12 LJ SEGELL, LLC	\$2,260	\$2,260	\$0
13 PHILIP ERDBERG	\$1,130	\$1,130	\$0
14 JEFF SEGELL	\$825	\$825	\$0
15 LJ SEGELL, LLC	\$1,650	\$1,650	\$0
16 SCOTT SEGELL	\$825	\$825	\$0
17 MARION GOOD ADDITION, LLC	\$3,300	\$3,300	\$0
18 FRANK C ROBSON PROPERTIES	\$4,000	\$4,000	\$0
19 JEFFNAN USA	\$3,248	\$3,248	\$0
20 EDCAT, LLC (HARMON E SISSON)	\$3,625	\$3,625	\$0
21 ADAMS ROAD, L.L.C.	\$3,500	\$3,500	\$0
22 SPARTAN 98 LP	\$4,875	\$4,875	\$0
23 LILAH B. MARSHALL	\$5,000	\$5,000	\$0
24 LONGVIEW REALTY	\$3,067	\$3,067	\$0
25 JAHCO VIRGINIA SQUARE LP	\$2,933	\$2,933	\$0
26 JAHCO VIRGINIA SQUARE LP	\$668	\$668	\$0
27 INTERRANTE INTERESTS, LTD	\$9,456	\$9,456	\$0
28 NAY INVESTMENTS, LLC	\$3,479	\$3,479	\$0
29 TERRI S. BIGNELL TRUS	\$2,334	\$2,334	\$0
30 LESLIE S. WRIGHT LIVING TRUST	\$2,334	\$2,334	\$0
31 THE RENT SHOP OF TEXAS/LIBERTY BANK	\$3,833	\$3,833	\$0
32 JACK & RACHEL GINDI c/o BAG INV	\$2,218	\$2,218	\$0
33 ABRASBA FOUNDATION c/o BAG INV	\$2,218	\$2,218	\$0
34 609 WHITE HILLS, LTD.	\$4,583	\$4,583	\$0
35 AMERICAN SOUTHWEST PROPERTIES	\$4,400	\$4,400	\$0
36 HP HWY 360, LTD	\$5,000	\$5,000	\$0
37 WILLIAM PERGUIDI	\$4,100	\$4,100	\$0
38 MARCIA PERGUIDI	\$4,100	\$4,100	\$0
39 KUALOA PARTNERS II, LLC	\$6,744	\$6,744	\$0
40 ARC CAFEUSA001, LLC	\$6,570	\$6,570	\$0
41 ARC CAFEUSA001, LLC	\$8,309	\$8,309	\$0
42 LEISY BREWING COMPANY	\$9,932	\$9,932	\$0
43 ARC CAFEUSA001, LLC	\$6,742	\$6,742	\$0
44 ARC CAFEUSA001, LLC	\$5,972	\$5,972	\$0
45 ROSEBRIAR/ CARUTH HAVEN LP	\$12,167	\$12,167	\$0

46	W-LD LEGENDS OWNER VII LLC	\$11,092	\$11,092	\$0
47	W-LD LEGENDS OWNER VII LLC	\$395	\$395	\$0
48	TIERRA DE ORO, LLC	\$6,471	\$6,471	\$0
49	NORTH STAR INVESTMENT	\$8,216	\$8,216	\$0
50	REUNION, LLC	\$10,542	\$10,542	\$0
51	BRIAND INVESTMENTS, LLC	\$7,974	\$7,974	\$0
52	JAREEN E SCHMIDT FAMILY TWO, LTD	\$9,946	\$9,946	\$0
53	VERA CRUZ PROPERTIES, LP	\$7,000	\$7,000	\$0
54	SLAUGHTER CROSSING / DBA Round Rock Ranch	\$727	\$727	\$0
55	ROSEBRIAR PROSPER PLAZA, LP	\$9,538	\$9,538	\$0
56	BROKEN ARROW PLAZA ASSOCIATES LLC	\$3,563	\$3,563	\$0
57	BROKEN ARROW PLAZA ASSOCIATES LLC	\$314	\$314	\$0
58	BROKEN ARROW PLAZA ASSOCIATES LLC	\$50	\$50	\$0
59	BROKEN ARROW PLAZA ASSOCIATES LLC	\$213	\$213	\$0
60	BRADLEY INVESTORS	\$8,820	\$8,820	\$0
61	NATIONAL RETAIL PROPERTIES, LP	\$6,575	\$6,575	\$0
62	NATIONAL RETAIL PROPERTIES, LP	\$9,742	\$9,742	\$0
63	WILLIAM J SCHULTE JR.	\$2,537	\$2,537	\$0
64	WILLIAM J SCHULTE JR.	\$6,710	\$6,710	\$0
65	WILLIAM J SCHULTE JR.	\$2,682	\$2,682	\$0
66	NATIONAL RETAIL PROPERTIES, LP	\$6,494	\$6,494	\$0
67	SENECA PARTNERS	\$6,667	\$6,667	\$0
68	LARRY AND SHIRLEY NAGLE	\$3,647	\$3,647	\$0
69	LARRY AND SHIRLEY NAGLE	\$5,719	\$5,719	\$0
70	LARRY AND SHIRLEY NAGLE	\$3,051	\$3,051	\$0
71	WENTWOOD MANAGEMENT	\$600	\$600	\$0
72	WENTWOOD MANAGEMENT	\$600	\$600	\$0
73	LEHIGH HANSON	\$38,985	\$38,985	\$0
74	LEHIGH HANSON	\$1,600	\$1,600	\$0
75	LEHIGH HANSON	\$3,000	\$3,000	\$0
76	LEHIGH HANSON	\$2,400	\$2,400	\$0
77	Midland/Spirit (TABU I)	\$215,877	\$215,877	\$0
78	TABU II (Sterling National) (US Realty)	\$164,425	\$164,425	\$0
79	TABU III (Sterling National) (US Realty)	\$89,158	\$89,158	\$0
80	TABU IV (Sterling National) (Kamin Realty)	\$107,738	\$107,738	\$0
81	Spirit ML	\$7,747	\$7,747	\$0
82	Spirit ML	\$7,824	\$7,824	\$0
83	Spirit ML	\$7,824	\$7,824	\$0
84	NICHOLAS V DUNCAN	\$4,813	\$0	\$4,813
85	PLACE 38 LAWTON, LLC	\$1,419	\$0	\$1,419
86	TSCA-230 LLC	\$2,548	\$0	\$2,548
87	FRANK PASQUALETTI OR PATRICIA PASQUALETTI	\$8,224	\$0	\$8,224
88	ALYATIM MANAGEMENT GROUP	\$6,651	\$0	\$6,651
89	Individual	\$8,100	\$0	\$8,100
90	RICHARD JERNIGAN	\$6,651	\$0	\$6,651
91	ARC CAFEUSA001, LLC	\$6,957	\$0	\$6,957
92	SUNSET HOLDINGS	\$6,343	\$0	\$6,343
93	COAST MORTGAGE CORP & INTERNAT'L LOAN & MORTGAG	\$8,571	\$0	\$8,571
94	STAR LUMBER & SUPPLY CO	\$9,000	\$0	\$9,000
95	RITA NEVILLE LANDWEHR	\$6,854	\$0	\$6,854
96	MJJS, LLC	\$8,369	\$0	\$8,369
97	HAROLD & JOAN VALCESCHINI REVOCABLE TRUST	\$9,075	\$0	\$9,075
98	ARC CAFEUSA001, LLC	\$6,067	\$0	\$6,067
99	ARC CAFEHLD001, LLC	\$6,742	\$0	\$6,742
##	ARC CAFEHLD001, LLC	\$6,143	\$0	\$6,143
##	PHILIP YUTAN AND GEOK WA YUTAN 1975 TRUST	\$2,846	\$0	\$2,846
##	CHRISSCOTT, LP	\$8,722	\$0	\$8,722
##	13546 SOUTH BLACKBOB LLC	\$11,499	\$0	\$11,499
##	MONTGOMERY CROSSING, LLC	\$10,083	\$0	\$10,083
##	MANUEL V. GUERRERO OR NORA B. GUERRERO	\$8,067	\$0	\$8,067
##	COIT/LEGACY LIMITED PARTNERSHIP	\$3,245	\$0	\$3,245
##	CHYMIK INVESTMENTS KS, LLC	\$9,478	\$0	\$9,478
##	DANIEL JOSEPH BREIHAN and ANDREW CRAIG BREIHAN	\$10,083	\$0	\$10,083
##	HISER LAND LLC	\$8,917	\$0	\$8,917
##	Harvard Petroleum Company, LLC	\$9,875	\$0	\$9,875
##	NATIONAL RETAIL PROPERTIES, LP	\$3,570	\$0	\$3,570
##	Thomas Goodner Estate and Fallis A. Beall d/b/a Elk Plaza Shopping C	\$1,935	\$0	\$1,935
##	Weber Vista, L.P.	\$4,032	\$0	\$4,032
##	American Electric Power - Adequate Assurance payment	\$79,330	\$79,330	\$0
##	Bank of America - Secured note payment	\$753,427	\$0	\$753,427
##	TOTAL	\$2,011,950	\$1,053,645	\$958,305

Monthly Operating Report
ACCRUAL BASIS-7

CASE NAME:	Taco Bueno Restaurants, Inc.
CASE NUMBER:	18-33678

MONTH: NOVEMBER* 2018

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X	
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?	X	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?	X	
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

4. - See attached schedule for payments made on prepetition liabilities this reporting period.

5. - \$3M DIP loan received from Sun Holdings on 11/8/2018.

11. - See attached schedule for prepetition taxes paid during this reporting period.

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

No changes to type of policies since the first day motions.

INSTALLMENT PAYMENTS

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
CBrLB, Property, UMB	AFCO Financing	7/1/2018-6/30/2019	\$60,961.00 monthly
WorkersComp, GL	WILLIS Financing	7/1/2018-6/30/2019	\$37,467.00 monthly

CASE NAME
CASE NUMBER

TACO BUENO RESTAURANTS, INC
18-33678

SUPPORTING SCHEDULE
LINE 8 - OTHER CURRENT ASSETS

	<u>SCHEDULE</u> <u>AMOUNT</u>	<u>NOVEMBER</u>
INCOME TAX RECEIVABLE	\$ 1,937,163	\$ 540,098
INCOME TAX PAYABLE		(79,604)
TX FRANCHISE TAX ESTIMATE		10,000
TOTAL OTHER CURRENT ASSETS	<u>\$ 1,937,163</u>	<u>\$ 470,494</u>

SUPPORTING SCHEDULE
LINE 14 - OTHER ASSETS - NET OF AMORTIZATION

	<u>SCHEDULE</u> <u>AMOUNT</u>	<u>NOVEMBER</u>
CAPITAL LEASES		\$ 3,631,789
A/D - CAPITAL LEASES		(446,613)
TRADEMARKS AND TRADE NAMES	47,900,000	47,900,000
FAVORABLE LEASE TERMS	16,827,703	16,827,703
ACCUM AMORT-FAVORABLE LEASE TERMS	(3,038,994)	(3,104,100)
CUSTOMER LIST	5,000,000	5,000,000
AMORT - CUSTOMER LIST	(3,706,104)	(3,842,273)
GOODWILL	55,320,512	55,320,512
FRANCHISE AGREEMENT	1,400,000	1,400,000
AMORT - FRANCHISE AGREEMENT	(502,605)	(514,407)
TOTAL OTHER ASSETS - NET OF AMORTIZATION	<u>\$ 119,200,512</u>	<u>\$ 122,172,611</u>

SUPPORTING SCHEDULE
LINE 15 - OTHER ASSETS

	<u>SCHEDULE</u> <u>AMOUNT</u>	<u>NOVEMBER</u>
DEFERRED FINANCING COST		\$ 230,520
DEPOSITS	1,059,801	1,152,187
DEFERRED CHARGES - FRANCHISES		15,000
LEASE INDUCEMENT FEE (NET)		255,049
PREPAID RENT - SALE/LEASEBACK		212,300
TOTAL OTHER ASSETS	<u>\$ 1,059,801</u>	<u>\$ 1,865,055</u>

SUPPORTING SCHEDULE
LINE 22 - OTHER POST PETITION LIABILITIES

	<u>SCHEDULE</u> <u>AMOUNT</u>	<u>NOVEMBER</u>
DEFERRED REVENUE		\$ 10,554
ADVERTISING ACCRUAL		(282,495)
ACCRUED GEN. INS. & WORKERS COMP.		(75,991)
ACCRUED EXPENSES OTHER		60,076
ACCRUED FRANCHISE AD FUND FEES		142
ACCRUED BANK CHARGES		(7,017)
ACCRUED PERCENTAGE RENT		6,228
ACCRUED INTEREST PAYABLE		666,541
UNEARNED REBATE		-
UNEARNED FRANCHISE FEES		-
UNCLAIMED PROPERTY		(441)
STORE CLOSURE LIABILITY - CURRENT		-
CAPITAL LEASE OBLIGATION, CURRENT		(5,281)
ACCRUED INCENTIVE EXPENSE - OPERATIONS		(54,293)
ACCRUED INCENTIVE EXPENSE - CORPORATE		-
PAYROLL GARNISHMENTS W/H		-

PAYROLL SHOES DEDUCTION	(1,300)
BUENO FAMILY FUND W/H	(6)
ACCRUED VACATION	12,998
ACCRUED SEVERANCE	-
HEALTH INSURANCE ACCRUALS	267,646
HEALTH INSURANCE PAYMENTS	(351,384)
SHORT TERM DISABILITY ACCRUALS	2,368
401K ACCRUALS	6,918
401K EMPLOYEE LOAN W/H	(3,552)
DEFERRED LOAN COSTS, NON-CURRENT	47,307
DEFERRED RENT LIABILITY	12,169
CAPITAL LEASE OBLIGATION, NON-CURRENT	(12,429)
STORE CLOSURE LIABILITY - NON-CURRENT	-
DEEMED LANDLORD LIABILITY	(31,101)
DEFERRED TAX LIABILITY	(205,658)
UNFAVORABLE LEASE TERMS	-
AMORT -UNFAVORABLE LEASE TERMS	(37,240)
DEFERRED GAIN	(1,246)
DUE TO/DUE FROM	-
UNEARNED FRANCHISE FEES	-
ACCRUED PAYROLL	1,687,153
LESS TAXES	(370,239)
TOTAL OTHER POST PETITION LIABILITIES	<u>\$ 1,340,425</u>

SUPPORTING SCHEDULE***LINE 27 - OTHER PREPETITION LIABILITIES******SCHEDULE******AMOUNT******NOVEMBER*****OTHER ACCRUED EXPENSES:**

DEFERRED REVENUE	\$ 169,166
ADVERTISING ACCRUAL	(255,955)
ACCRUED GEN. INS. & WORKERS COMP.	1,788,674
ACCRUED EXPENSES OTHER	740,829
ACCRUED FRANCHISE AD FUND FEES	497,965
ACCRUED BANK CHARGES	45,049
ACCRUED PERCENTAGE RENT	75,385
ACCRUED INTEREST PAYABLE	1,611,621
UNEARNED REBATE	294,242
UNEARNED FRANCHISE FEES	50,000
UNCLAIMED PROPERTY	(0)
STORE CLOSURE LIABILITY - CURRENT	1,595,578
CAPITAL LEASE OBLIGATION, CURRENT	158,341

ACCRUED PAYROLL:

ACCRUED INCENTIVE EXPENSE - OPERATIONS	87,271
ACCRUED INCENTIVE EXPENSE - CORPORATE	505,380
PAYROLL GARNISHMENTS W/H	5
PAYROLL SHOES DEDUCTION	(10,855)
BUENO FAMILY FUND W/H	416
ACCRUED VACATION	74,894
ACCRUED SEVERANCE	29,800
HEALTH INSURANCE ACCRUALS	3,294,452
HEALTH INSURANCE PAYMENTS	(2,836,202)
SHORT TERM DISABILITY ACCRUALS	92,756
401K ACCRUALS	10,062
401K EMPLOYEE LOAN W/H	3,530

DEFERRED LIABILITIES:

DEFERRED LOAN COSTS, NON-CURRENT	(1,301,011)
DEFERRED RENT LIABILITY	2,389,256
CAPITAL LEASE OBLIGATION, NON-CURRENT	3,098,065
STORE CLOSURE LIABILITY - NON-CURRENT	5,762,799
DEEMED LANDLORD LIABILITY	9,365,147
DEFERRED TAX LIABILITY	13,485,506
UNFAVORABLE LEASE TERMS	8,324,078
AMORT -UNFAVORABLE LEASE TERMS	(1,442,538)
DEFERRED GAIN	45,061
DUE TO/DUE FROM	1
UNEARNED FRANCHISE FEES	205,000
TOTAL OTHER PREPETITION LIABILITIES	<u>\$ 47,953,766</u>

CASE NAME
CASE NUMBER

TACO BUENO RESTAURANTS, INC
18-33678

SUPPORTING SCHEDULE

LINE 17 - NON-OPERATING EXPENSE

NOVEMBER

MISC NON-OPERATING EXPENSES	\$ 1,437
CLOSED STORE EXPENSE - CASH	334,029
	<u>\$ 335,466</u>

SUPPORTING SCHEDULE

LINE 25 - OTHER EXPENSES

NOVEMBER

TB SALE COSTS	\$ 16,400
NON-CASH RENT	(74,581)
GAIN/(LOSS) ON ASSETS	(1,246)
	<u>\$ (59,427)</u>

CASE NAME
CASE NUMBER

TACO BUENO RESTAURANTS, INC
18-33678

SUPPORTING SCHEDULE

LINE 4 - OTHER TAXES PAYABLE

0-30

AGING OF POSTPETITION TAXES AND PAYABLES

DAYS

ACCRUED PROPERTY TAXES	\$	236,714
SALES TAX PAYABLE-OK		223,283
SALES TAX PAYABLE-TX		546,525
SALES TAX PAYABLE - KS		17,496
SALES TAX PAYABLE - MO		208
SALES TAX PAYABLE - CO		33
PAYROLL TAXES		370,239
ESTIMATED FRANCHISE TAX		10,000
	\$	1,404,497

SUPPORTING SCHEDULE

LINE 14 - STATE AND LOCAL - OTHER

NOVEMBER

TX FRANCHISE TAX ESTIMATE	\$	10,000
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